Junior Debt
Multifamily 5+ Units



AI-generated property illustration

For existing multifamily properties with **5 or more units that already cash flow**, where additional capital is needed and supported by the cash flow of the asset.

Property / address: _____

Sponsor: _____ Reporting date: _____

INITIAL FIVE-DOCUMENT CHECKLIST

- [ ] **T12 broken out monthly (Excel)** - trailing 12 months of property income and expenses, with each month shown separately.
- [ ] **Rent roll** - current and dated, showing the property's units, rents and occupancy.
- [ ] **Mortgage statement (if there is debt)** - the current statement for existing property debt; otherwise mark not applicable.
- [ ] **Mortgage note (if there is debt)** - the note for existing property debt; otherwise mark not applicable.
- [ ] **SREO** - current Schedule of Real Estate Owned for the sponsor.

No existing debt? Mark the mortgage statement and mortgage note not applicable. Ask which financing structure fits the asset.

This is the initial review packet. Additional information may be requested during underwriting. Existing obligations and loan terms must be reviewed; additional debt may require existing lender consent. Cash flow alone does not guarantee approval or quoted terms.

Request a review: (833) 264-7776 | jakenfinancegroup.com/commercial-loan-request/

Tell us the amount of additional capital needed and its intended use.